



ISA Capital do Brasil S.A.

Issuer Summary

Market Sector(s): Other

Country: Brazil

Analyst(s): [Aristizabal, Lucas](#) (Primary)
[Storino, Mauro](#)

Identifier(s): CUSIP: 45007P

Credit Ratings

Long Term Issuer Default Rating: BB 12-JAN-2007 New Rating **Outlook:** Stable

Local Currency Long Term Issuer Default Rating: BB 12-JAN-2007 New Rating **Outlook:** Stable

Rated Issues

	POSITIVE	NEGATIVE	EVOLVING	STABLE
OUTLOOK	+	-	↕	⊙
WATCH	▲	▼	◆	n/a

Recovery Ratings Scale

Outstanding	Superior	Good	Average	Below-Average	Poor
RR1	RR2	RR3	RR4	RR5	RR6

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SENIOR SECURED

Notes

MATURITY DATE	CURRENCY	ORIGINAL AMOUNT	COUPON RATE	RATINGS		CUSIP	ISIN
				LONG TERM	SHORT TERM		
30-JAN-2012	USD	200,000,000	7.875%	BB	--	45007PAA0	US45007PAA03
30-JAN-2012	USD	--	7.875%	BB	--	--	USP5881CAA73
30-JAN-2017	USD	354,000,000	8.8%	BB	--	45007PAB8	US45007PAB85
30-JAN-2017	USD	554,000,000	8.8%	BB	--	--	USP5881CAB56